

This application serves to request Measure A - County Library Special Tax Senior Exemption

Senior Exemption (Measure A) - To qualify for a **\$56.70** County Library Special Tax Senior Exemption for a single family residence, **you must be 65 years of age or older by December 31 of the tax year 2020**, own and occupy your residence located in the Measure A tax zone of the Marin County Free Library District.

Senior Low-Income Exemption (Measure K & L) - To qualify for a **\$36.00** Senior Low-Income Exemption for a single family residence, **you must be 65 years of age or older by December 31 of the tax year 2020**, own and occupy your residence located in the Special Tax Zone #2 of the Marin County Free Library District or the Town of Corte Madera, and earn a total annual household income* of not more than **\$64,240** (80% of the median income for Marin County Residents who are 65 years and older). Note there is no Senior Low-Income Exemption available for FFX / W. Marin Library Zone #1 area.

An application must be filed on or before June 1, 2021. Failure to file in time will result in rejection of your application for exemption unless good cause can be shown for failure to timely file. If your application cannot be processed, you will be notified in writing, explaining the reason and requesting the necessary information needed to process your application.

All applicants must complete the following information (Please print clearly or type):

Owner-Occupied Residential Parcel #: _____

(This 8 digit Parcel # can be found on the upper left hand corner of your Property Tax Bill.)

Property Owner's Name(s): _____

Property Address: _____

City & Zip: _____

Daytime Telephone: _____

E-mail Address: _____

1. EXEMPTION SELECTION

Please check the applicable box(es) below, otherwise your application may be denied:

- \$56.70 County Library Special Tax Senior Exemption - Complete sections 1-2 and 4-5 (Skip section 3) [101160 Co. Library](#)
- \$36 Senior Low-Income Exemption - Complete section 1-5 (not valid in FFX/W. Marin Library Zone #1) [109130 Marin Cnty](#) [109104 CM](#)

2. PROOF OF AGE (Required)

Please attach a copy of one of the following documents that shows that you will be at least 65 years of age by December 31, 2020. (Check One)

- Driver's License
- California ID Card
- Passport
- Birth Certificate
- Other Proof of Age (must show birth date)

3. PROOF OF INCOME (Required ONLY for Senior Low-Income Exemption)

Total Household Income* \$ _____ (Max. Household Income \$64,240)

*Household income is the combined gross income, taxable, or non taxable, for all persons who occupy a single family residence and does not include Federal and State income tax adjustments, deductions, exemptions or credits. ***(Please enclose a copy of your most recent file 1040, 1040A or 1040EZ tax return form or Social Security Benefits Statement for determining your income qualification for Senior Low Income exemption)***

4. SIGNATURE IS REQUIRED BELOW TO PROCESS APPLICATION

I declare under penalty of perjury under the law of State of California that this claim (including any accompanying proof of age documents) and the information including my household income is, to the best of my knowledge, correct and complete. I am a resident of the property listed above.

Executed this day of _____, 20 ____.

Property Owner's Signature : _____

5. MAILING ADDRESS (Before mailing, please make a photocopy for your records)

Please mail completed application with attachments to:

**Marin County Free Library
Attn: Administration, Library Parcel Tax Exemption
3501 Civic Center Drive, # 414
San Rafael, CA 94903**

If you have any questions about the Measure A - County Library Special Tax Senior Exemption and/or Measures K & L - Senior Low-Income Exemption, please call the Library Administration Office at (415) 473-7553 or email MCFLParcelTax@marincounty.org. Requests for accommodations may be made by calling (415) 473-3220 (Voice/TTY) or 711 for the California Relay Service or email library@marincounty.org.

Senior Low-Income Exemption Application 2020-2021

HOUSEHOLD INCOME CALCULATION WORKSHEET

(For Reference ONLY will not be accepted as proof of income)

| | |
|---|-----------------|
| 1. Earnings | \$ _____ |
| 2. Unemployment Compensation | _____ |
| 3. Workers' Compensation | _____ |
| 4. Social Security | _____ |
| 5. Supplemental Security Income (SSI) | _____ |
| 6. Public Assistance | _____ |
| 7. Veterans' payments | _____ |
| 8. Survivor Benefits | _____ |
| 9. Disability Benefits | _____ |
| 10. Pension or Retirement Income | _____ |
| 11. Interest | _____ |
| 12. Dividends | _____ |
| 13. Rents, Royalties, and Estate and Trusts | _____ |
| 14. Educational Assistance | _____ |
| 15. Alimony | _____ |
| 16. Child Support | _____ |
| 17. Financial Assistance from Outside the Household | _____ |
| 18. Other Income | _____ |
| TOTAL HOUSEHOLD INCOME: | \$ _____ |

To qualify for the low-income senior exemption, your total household income must be **\$ 64,240** or less.

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| <p><u>For Office Use Only</u></p> <p>(✓)</p> <p>Recommended _____</p> <p>Not Recommended _____</p> <hr/> <p>Authorized Signature _____</p> <p>Date Received _____</p> <p>Input By _____</p> <p>Date Input _____</p> |
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